

EXTOL MSC BERHAD (643683-U)**(Incorporated in Malaysia)****QUARTERLY REPORT**

FOR THE FOURTH QUARTER OF THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2009

(The figures have not been audited)

CONDENSED CONSOLIDATED BALANCE SHEETS

	Notes	AS AT END OF CURRENT FINANCIAL QUARTER 30/09/2009 Unaudited RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30/09/2008 Audited RM'000
NON-CURRENT ASSETS			
Property, plant and equipment		4,105	4,714
Prepaid lease assets		864	1,225
Goodwill		3,510	3,510
Product development expenditure		5,033	5,123
		13,512	14,572
CURRENT ASSETS			
Inventories		243	-
Trade receivables		6,702	3,290
Other receivables		299	544
Tax recoverable		80	86
Short term investment		4	875
Fixed deposit with a licensed bank		1,540	1,504
Cash and bank balances		1,400	2,247
		10,268	8,546
TOTAL ASSETS		23,780	23,118
EQUITY AND LIABILITIES			
Capital and Reserves			
Share Capital		10,440	10,440
Share Premium		3,620	3,620
Retained Profit		3,779	4,978
Equity attributable to equity holders of the company		17,839	19,038
Minority Interest		31	151
Total equity		17,870	19,189
NON-CURRENT LIABILITIES			
Deferred tax liabilities		626	836
Hire purchase creditor	B10	37	77
Term loans	B10	142	419
Lease creditor	B10	503	864
		1,308	2,196
CURRENT LIABILITIES			
Trade payables		1,231	712
Bills payable	B10	1,654	362
Other payables and accruals		508	177
Hire purchase creditor	B10	40	40
Term loans	B10	72	81
Lease creditor	B10	361	361
Bank overdraft	B10	736	-
		4,602	1,733
Total Liabilities		5,910	3,929
TOTAL EQUITY AND LIABILITIES		23,780	23,118
Number of ordinary shares at RM0.10 par each ('000)		104,400	104,400
Net Asset per share (Sen)		17.09	18.24

NOTES:

1.) The Unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

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FOR THE FOURTH QUARTER OF THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2009

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CONDENSED CONSOLIDATED INCOME STATEMENTS

	Notes	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT FINANCIAL YEAR QUARTER 30/9/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING QUARTER 30/9/2008 RM'000	CURRENT FINANCIAL YEAR TO DATE 30/9/2009 RM'000	PRECEDING FINANCIAL YEAR CORRESPONDING PERIOD 30/9/2008 RM'000
REVENUE	A9	4,203	2,440	16,580	N/A
COST OF SALES		(1,343)	(592)	(10,437)	N/A
GROSS PROFIT		2,860	1,848	6,143	N/A
OTHER INCOME		45	37	243	N/A
INTEREST INCOME		8	31	64	N/A
OPERATING EXPENSES		(1,783)	(1,660)	(7,760)	N/A
PROFIT/(LOSS) FROM OPERATIONS		1,130	256	(1,310)	N/A
INTEREST EXPENSE		(29)	(24)	(194)	N/A
PROFIT/(LOSS) BEFORE TAXATION		1,101	232	(1,504)	N/A
TAXATION	B5	(19)	(80)	185	N/A
PROFIT/(LOSS) AFTER TAXATION		1,082	152	(1,319)	N/A
ATTRIBUTABLE TO:					
- EQUITY HOLDERS OF THE COMPANY		1,097	179	(1,199)	N/A
- MINORITY INTERESTS		(15)	(27)	(120)	N/A
NET PROFIT/(LOSS) FOR THE PERIOD		1,082	152	(1,319)	N/A
Earnings Per Ordinary Share					
- Basic (sen)	B13a	1.05	0.17	(1.15)	N/A
- Diluted (sen)	B13b	N/A	N/A	N/A	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 September 2008 are not presented.

EXTOL MSC BERHAD (643683-U)
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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	<----- Attributable to equity holder of the parent ----->					Total Equity
	Distributable			Total	Minority Interests	
	Share Capital	Share Premium	Retained Profits			
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
12 months ended 30 September 2009						
As at 1st October 2008	10,440	3,620	4,978	19,038	151	19,189
Loss after taxation	-	-	(1,199)	(1,199)	(120)	(1,319)
As at 30th September 2009	10,440	3,620	3,779	17,839	31	17,870

NOTES:

1.) *The Unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.*

2.) *On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 September 2008 are not presented.*

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FOR THE FOURTH QUARTER OF THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2009

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CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

	01/10/2008 to 30/09/2009	Corresponding period 01/10/2007 to 30/09/2008
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(1,504)	N/A
Adjustments for:		
Amortisation of prepaid lease assets	361	N/A
Amortisation of product development cost	617	N/A
Depreciation of property, plant equipment	836	N/A
Gain on disposal of property, plant and equipment	(109)	N/A
Property, plant and equipment written off	128	N/A
Impairment loss on product development cost	35	N/A
Interest income	(64)	N/A
Interest expenses	194	N/A
Operating profit before working capital changes	494	N/A
Changes in working capital		
Increase inventories	(243)	N/A
Increase in trade receivables	(3,413)	N/A
Decrease in other receivables	245	N/A
Increase in trade payables	519	N/A
Increase in bills payable	1,292	N/A
Increase in other payables	331	N/A
	(1,269)	N/A
Cash used in operations	(775)	N/A
Bank overdraft interest paid	(3)	N/A
Amount paid for taxation	(18)	N/A
Bill payable interest paid	(103)	N/A
Net cash used in operating activities	(899)	N/A
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(985)	N/A
Research and development expenditure	(562)	N/A
Disposal of office buildings	740	N/A
Interest income	64	N/A
Net cash used in investing activities	(743)	N/A
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of term loans	(287)	N/A
Term loan interest paid	(22)	N/A
Repayment to hire purchase creditor	(40)	N/A
Hire purchase interest paid	(5)	N/A
Repayment to lease creditor	(361)	N/A
Leasing interest paid	(61)	N/A
Net cash used in financing activities	(776)	N/A
NET DECREASE IN CASH AND CASH EQUIVALENTS	(2,418)	N/A
OPENING BALANCE OF CASH AND CASH EQUIVALENTS	4,626	N/A
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS	2,208	N/A
Cash and cash equivalents comprise :		
Short term investment	4	N/A
Fixed deposit with licensed bank	1,540	N/A
Cash and bank balances	1,400	N/A
Bank overdraft	(736)	N/A
	2,208	N/A

NOTES:

1.) The Unaudited Condensed Consolidated Cashflow Statements should be read in conjunction with the audited financial statements for the financial year ended 30 September 2008 and the accompanying explanatory notes attached to this report.

2.) On 26 March 2008, the company had announced the change in financial year end from 31 December to 30 September. Pursuant to the above, comparative figures for the cumulative period ended 30 September 2008 are not presented.

Extol MSC Berhad is sponsored by Kenanga Investment Bank Berhad